



NAS Fallon Economic Impact Analysis

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"Nevada's Carrier in the Desert"



Economic Highlights



NAS Fallon contribution to the regional economy of Churchill, Lyon, and Washoe counties for federal fiscal year 2015 -

- Total economic contribution - \$517 million
- Direct payroll - \$84 million
- Employment – 4,586 jobs
- Taxes – \$22 million
- Federal Impact Aid - \$608k
- REPI - \$2.44 million



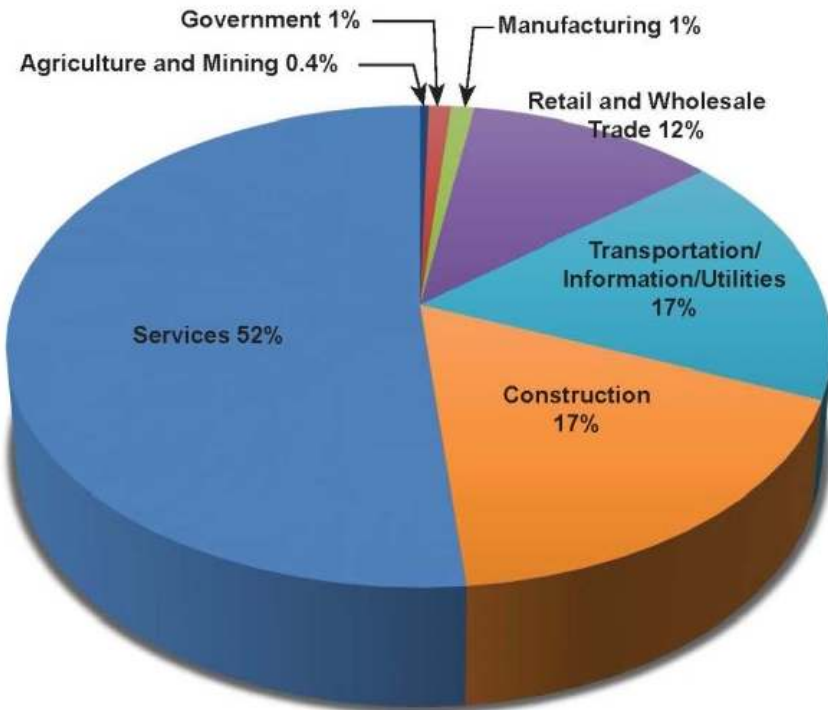


Main Components of EIA

Components of the NAS Fallon Economic Impact Analysis

- Total industry output
- Labor income
- Employment (jobs)
- Taxes

Distribution of Total NAS Fallon Economic Impacts by Industry





Foundation of the Report



- Science based/rule based modeling – modeling software IMPLAN
- Transparent investigation and repeatable methodology – total industry output, labor income, employment, taxes
- Detailed data derived directly from source - data supporting local spending, employment figures, and face to face interviews with NAS Fallon commands



Funding - Economic Analysis



Types of economic funding used for the economic analysis

- Direct- funding directly created or spent by the base
- Indirect- changes in sales, income or jobs in sectors within the region that supply goods and services to the base (other business to business transactions)
- Induced- increased sales within the region from household spending of the income from the base including





Key Takeaways



- NAS Fallon is a major contributor to Churchill County, providing economic stimulus in the form of good-paying jobs, demand for housing and consumer products, expenditures for supplies and operational support services, and related economic activities that ripple through a wide range of economic sectors.





Questions?



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